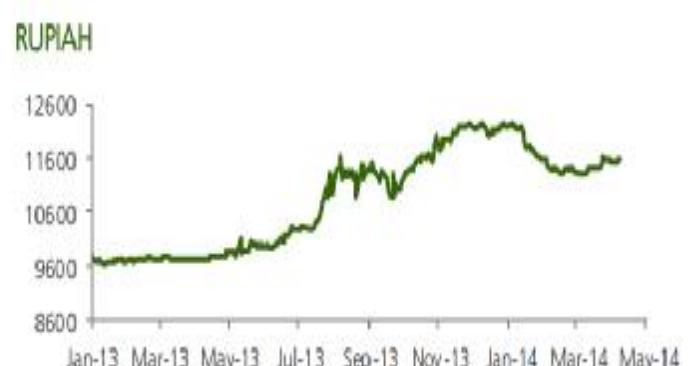
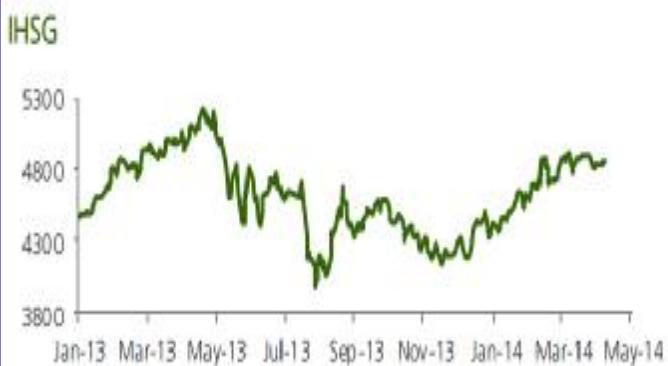


Jakarta Composite Index		Previous	4,860	Gainers / Losers	Transaction	9-May	+/-	%
	4,898	Highest	4,898	Gainers 190	Value (Bill. Rp)	6,127	290	5%
	(+37 pts, +0.77%)	Lowest	4,863	Losers 247	Volume (Mill. Shares)	5,491	273	5.2%
JCI YTD	4,275 -	4,898	Growth 14.6%	Unchanged 238	Foreign Net B(S) (Mill. Rp)	486	% Transc	24



What's on the Market

EIDO +0.94%, VIX -3.8%, dan iShare MSCI Emerging Markets Index (ETF) juga turun -0.14%, dimana Indeks bursa saham acuan dunia sangat bervariatif. Pasar Saham di Amerika naik tipis (DJIA +0.15%) , sedangkan Eropa (DAX Jerman -0.66%) serta Asia (HSI hongkong +0.12%) ditengah Memanasnya konflik di Ukraina Vs Rusia dan AS, Surplus neraca perdagangan China naik ke USD18.45bln dari USD7.7bln, ECB mempertahankan ECB rate di 0.25% serta Industrial Production Jerman melambat -0.5% y-y dari 0.6%

Dari dalam negeri, BI rate bertahan di 7.5% sementara ekspektasi pertumbuhan ekonomi di pangkas ke 5.1%-5.5% YoY untuk 2014, Defisit neraca transaksi berjalan di 1Q14 melebar tipis ke USD4.1bln, Realisasi MP3EI hingga 2014 capai IDR838.8tn serta pasar menanggapi positif hasil pemilu yang di tetapkan oleh KPU yang berhasil dimenangkan oleh PDIP dan Golkar sebagai Runner-up.

Proyeksi kami, IHSG hari Senin (13/05) Awal pekan ini, diperkirakan akan bergerak kembali mengalami penguatan secara terbatas. IHSG akan berada pada suport pada 4,805 dan resisten 4,915. Kami merekomendasikan Investor untuk BUY saham-saham dengan Fundamental dan sektornya sedang Kuat seperti seperti BBRI, SMGR, ADHI,PGAS dan CPIN.

Global	Prev	9-Apr	+ / -	%
S&P Asia 50 CME	3,551.4	3,554.6	3.22	0.09%
Asia				
Hangseng	21,837.1	21,863.0	25.87	0.12%
Sensex30	22,344.0	22,994.2	650.19	2.91%
Shanghai	2,015.3	2,011.1	-4.14	-0.21%
Japan & Korea				
TOPIX	1,160.0	1,165.5	5.50	0.47%
Nikkei 225	14,163.8	14,199.6	35.81	0.25%
KOSPI	1,950.6	1,956.6	5.95	0.31%
ASEAN				
KLCI	1,862.8	1,866.7	3.88	0.21%
PSEi	6,765.2	6,847.3	82.05	1.21%
VN-Index	527.1	542.5	15.37	2.92%
Straits Times	3,247.7	3,252.1	4.44	0.14%
Commodity	Prev	9-May	+ / -	%
Crude Oil (US\$/Brl)	107.79	107.89	0.1	0.1%
CPO(RM/Ton)	2,571	2,576	5	0.2%
Coal (US\$/Mt) Wkly	80.60	82.10	1.5	1.9%
Nickel (US\$/Mt)	19,995	20,095	100	0.50%
Tins (US\$/Mt)	23,220	23,250	30	0.13%
Gold (US\$/Oz)	1,289	1,288	-0.52	-0.04%

* Last Update : 9 May 2014 +7 ; 08.00 p.m

CORPORATE NEWS...

Price/share ELSA	
High	498
Low	490
Close	492
Change	+0.41%

PT. Elnusa (ELSA) - Serap Belanja Modal US\$ 50 Juta

Perseroan telah merealisasikan dana belanja modal atau capital expenditure (capex) pada kuartal pertama 2014 sebesar US\$50 juta atau 41,66% dari total belanja modal tahun ini. VP Corporate Finance, Aditya Dewobroto mengatakan total capex yang mencapai US\$120 juta. "Dana sebesar US\$50 telah kita gunakan untuk Driling & Oilfield Services (DOS)," ujarnya di Jakarta, Jum'at (9/5/2014). Perseroan menganggarkan dana capex sebesar US\$120 juta atau Rp1,2 triliun di sepanjang tahun 2014. Anggaran ini naik 365% dari realisasi capex tahun lalu yang hanya sebesar Rp328 miliar.

Price/share HMSP	
High	71,000
Low	71,000
Close	71,000
Change	+1.43%

PT. Sampoerna (HMSP)- Bagi Dividen Rp.2,430/Lembar

Berdasarkan keputusan Rapat Umum Pemegang Saham (RUPS), pemegang saham PT Sampoerna Tbk (HMSP) berhak atas deviden Rp 2.430 per lembar saham. Hasil RUPS yang digelar di Surabaya, Jumat (09/05/2014) yang diterima INILAHCOM, menyatakan adanya pembagian deviden. Diambilkan dari perolehan laba bersih 2013 yang mencapai Rp 10,8 triliun. Selanjutnya, deviden tersebut akan dibagikan bertahap, sesuai jadwal yang telah ditetapkan direksi. Selain itu, RUPS HMSP juga menetapkan Michael Sandritter menjabat direksi bidang keuangan dan sistem informasi, mengantikan Mark Ingo Niehaus.

PT. Bosowa Sekuritas
Equity Tower 15th Floor Suites 15D
Jl.Jendral Sudirman Kav. 52-53
SCBD Lot 9, Jakarta 12190, Indonesia

t. +6221 290 35177
f. +6221 290 35177

Disclaimer

This research report has been issued by PT Bosowa Sekuritas. It may not be reproduced or further distributed or published, in whole or in part, for any purpose. PT Bosowa Sekuritas has based this document on information obtained from sources it believes to be reliable but which it has not independently verified; PT Bosowa Sekuritas makes no guarantee, representation or warranty and accepts no responsibility to liability as to its accuracy or completeness. Expression of opinion herein are those of the research department only and are subject to change without notice. This document is not and should not be construed as an offer or the solicitation of an offer to purchase or subscribe or sell any investment. PT Bosowa Sekuritas and its affiliates and/or their offices, directors and employees may own or have positions in any investment mentioned herein or any investment related thereto and may from time to time add to or dispose of any such investment. PT Bosowa Sekuritas and its affiliates may act as market maker or have assumed an underwriting position in the securities of companies discusses herein (or investment related thereto) and may sell them to or buy them from customers on a principal basis and may also perform or seek to perform investment banking or underwriting services for or relating to those companies.

Please see analyst certification and other important disclosures at the back of this report.