


<b>Jakarta Composite Index</b>  <span style="font-size: 24pt; color: green;"><b>4,898</b></span> (+37 pts, +0.77%)		Previous: 4,860 Highest: 4,898 Lowest: 4,863	<b>Gainers / Losers</b> Gainers: 190 Losers: 247 Unchanged: 238	<b>Transaction</b> Value (Bill. Rp): 6,127 (290, 5%) Volume (Mill. Shares): 5,491 (273, 5.2%) Foreign Net B(S) (Mill. Rp): 486 (% Transc 24)
<b>JCI YTD</b>	4,275 - 4,898	Growth: 14.6%		



## What's on the Market ....

EIDO +0.94%, VIX -3.8%, dan iShare MSCI Emerging Markets Index (ETF) juga turun -0.14%, dimana Indeks bursa saham acuan dunia sangat bervariasi. Pasar Saham di Amerika naik tipis (DJIA +0.15%), sedangkan Eropa (DAX Jerman -0.66%) serta Asia (HSI Hongkong +0.12%) ditengah Memanasnya konflik di Ukraina Vs Rusia dan AS, Surplus neraca perdagangan China naik ke USD18.45bln dari USD7.7bln, ECB mempertahankan ECB rate di 0.25% serta Industrial Production Jerman melambat -0.5% y-y dari 0.6%

Dari dalam negeri, BI rate bertahan di 7.5% sementara ekspektasi pertumbuhan ekonomi di pangkas ke 5.1%-5.5% YoY untuk 2014, Defisit neraca transaksi berjalan di 1Q14 melebar tipis ke USD4.1bln, Realisasi MP3EI hingga 2014 capai IDR838.8trn serta pasar menanggapi positif hasil pemilu yang ditetapkan oleh KPU yang berhasil dimenangkan oleh PDIP dan Golkar sebagai Runner-up.

Proyeksi kami, IHSI hari Senin (13/05) Awal pekan ini, diperkirakan akan bergerak kembali mengalami penguatan secara terbatas. IHSI akan berada pada suport pada 4,805 dan resistan 4,915. Kami merekomendasikan Investor untuk BUY saham-saham dengan Fundamental dan sektornya sedang Kuat seperti seperti BBRI, SMGR, ADHI, PGAS dan CPIN.

Global	Prev	9-Apr	+ / -	%
S&P Asia 50 CME	3,551.4	3,554.6	3.22	0.09%
<b>Asia</b>				
Hangseng	21,837.1	21,863.0	25.87	0.12%
Sensex30	22,344.0	22,994.2	650.19	2.91%
Shanghai	2,015.3	2,011.1	-4.14	-0.21%
<b>Japan &amp; Korea</b>				
TOPIX	1,160.0	1,165.5	5.50	0.47%
Nikkei 225	14,163.8	14,199.6	35.81	0.25%
KOSPI	1,950.6	1,956.6	5.95	0.31%
<b>ASEAN</b>				
KLCI	1,862.8	1,866.7	3.88	0.21%
PSEi	6,765.2	6,847.3	82.05	1.21%
VN-Index	527.1	542.5	15.37	2.92%
Straits Times	3,247.7	3,252.1	4.44	0.14%
<b>Commodity</b>				
Crude Oil (US\$/Brl)	107.79	107.89	0.1	0.1%
CPO(RM/Ton)	2,571	2,576	5	0.2%
Coal (US\$/Mt) Wkly	80.60	82.10	1.5	1.9%
Nickel (US\$/Mt)	19,995	20,095	100	0.50%
Tins (US\$/Mt)	23,220	23,250	30	0.13%
Gold (US\$/Oz)	1,289	1,288	-0.52	-0.04%

\* Last Update : 9 May 2014 +7 ; 08.00 p.m

## CORPORATE NEWS...

Price/share ELSA	
High	498
Low	490
Close	492
Change	+0.41%

## PT. Elnusa (ELSA) - Serap Belanja Modal US\$ 50 Juta

Perseroan telah merealisasikan dana belanja modal atau capital expenditure (capex) pada kuartal pertama 2014 sebesar US\$50 juta atau 41,66% dari total belanja modal tahun ini.VP Corporate Finance, Aditya Dewobroto mengatakan total capex yang mencapai US\$120 juta. "Dana sebesar US\$50 telah kita gunakan untuk Driling & Oilfield Services (DOS)," ujarnya di Jakarta, Jum'at (9/5/2014).Perseroan menganggarkan dana capex sebesar US\$120 juta atau Rp1,2 triliun di sepanjang tahun 2014. Anggaran ini naik 365% dari realisasi capex tahun lalu yang hanya sebesar Rp328 miliar.

Price/share HMSP	
High	71,000
Low	71,000
Close	71,000
Change	+1.43%

## PT. Sampoerna (HMSP)- Bagi Dividen Rp.2,430/Lembar

Berdasarkan keputusan Rapat Umum Pemegang Saham (RUPS), pemegang saham PT Sampoerna Tbk (HMSP) berhak atas deviden Rp 2.430 per lembar saham.Hasil RUPS yang digelar di Surabaya, Jumat (09/05/2014) yang diterima INILAHCOM, menyatakan adanya pembagian deviden. Diambilkan dari perolehan laba bersih 2013 yang mencapai Rp 10,8 triliun.Selanjutnya, deviden tersebut akan dibagikan bertahap, sesuai jadwal yang telah ditetapkan direksi. Selain itu, RUPS HMSP juga menetapkan Michael Sandritter menjabat direksi bidang keuangan dan sistem informasi, menggantikan Mark Ingo Niehaus.

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