

|                         |                                   |          |               |                  |       |                       |       |                             |       |          |
|-------------------------|-----------------------------------|----------|---------------|------------------|-------|-----------------------|-------|-----------------------------|-------|----------|
| Jakarta Composite Index |                                   | Previous | 4,876         | Gainers / Losers |       | Transaction           |       | 18-Mar                      | +/-   | %        |
| ▼                       | <b>4,806</b><br>(-71 pts, -1.45%) | Highest  | 4,895         | Gainers          | 86    | Value (Bill. Rp)      | 8,371 | (7,540)                     | -47%  |          |
|                         |                                   | Lowest   | 4,802         | Losers           | 362   | Volume (Mill. Shares) | 7,901 | (289)                       | -3.5% |          |
|                         |                                   | JCI YTD  | 4,316 - 4,806 | Growth           | 11.4% | Unchanged             | 212   | Foreign Net B(S) (Mill. Rp) | 882   | % Transc |



## What's on the Market ...

EIDO -0.11% dan iShare MSCI Emerging Markets Index (ETF) +1.39%, dimana Indeks bursa saham acuan dunia cukup umumnya menghijau. Pasar Saham di Amerika naik (DJIA +0.55%), sedangkan Eropa (DAX Jerman +0.67%) serta Asia (HSI hongkong +0.51%) ditengah Inflasi AS yang melambat hingga 1.1% y-y di Februari dari 1.6% di Januari, Housing starts AS turun 0.2% di Januari menjadi 907,000 unit, Wholesale Price Index Jerman kembali turun 0.1%.

Dari dalam negeri, Lelang SUN pada Selasa kemarin berhasil menyerap Rp.10 Triliun, serta Bank Dunia memproyeksi pertumbuhan ekonomi Indonesia pada 2014 tetap sekitar 5.3% atau sama seperti prediksi pada Desember 2013, namun, lebih rendah dari prediksi pemerintah sebesar 6%. Dan Empat emiten sektor semen yang melantai di Bursa Efek Indonesia (BEI) berencana menaikkan harga jual 1% hingga 3% tahun ini untuk mengimbangi membengkaknya biaya operasional, seperti tarif dasar listrik (TDL) dan harga bahan bakar minyak (BBM)

Proyeksi kami, IHSG hari Rabu (19/03), diperkirakan akan bergerak sideway cenderung menguat terbatas, . IHSG akan berada pada suport pada 4,690 dan resistan 4,840. Kami merekomendasikan Investor untuk BUY saham-saham Bluechip dengan Fundamental dan sektornya sedang Kuat seperti seperti MAPI, BBRI, AKRA, dan TBIG.

| Global       | Prev     | 18-Mar   | + / -  | %      |
|--------------|----------|----------|--------|--------|
| EIDO         | 28.5     | 28.5     | -0.03  | -0.11% |
| Amerika      |          |          |        |        |
| DJIA         | 16,247.2 | 16,336.2 | 88.97  | 0.55%  |
| NASDAQ       | 4,279.9  | 4,333.3  | 53.36  | 1.25%  |
| S&P 500      | 1,858.8  | 1,872.3  | 13.42  | 0.72%  |
| Eropa        |          |          |        |        |
| FTSE 100     | 6,568.4  | 6,605.3  | 36.93  | 0.56%  |
| DAX          | 9,180.9  | 9,242.6  | 61.66  | 0.67%  |
| CAC40        | 4,272.0  | 4,313.3  | 41.30  | 0.97%  |
| Asia         |          |          |        |        |
| Hangseng     | 21,474.0 | 21,583.5 | 109.55 | 0.51%  |
| Sensex30     | 21,810.8 | 21,832.6 | 21.80  | 0.10%  |
| Shanghai     | 2,023.7  | 2,025.2  | 1.52   | 0.08%  |
| StraitsTimes | 3,092.1  | 3,093.8  | 1.70   | 0.05%  |

| Commodity            | Prev   | 18-Mar | + / - | %      |
|----------------------|--------|--------|-------|--------|
| Crude Oil (US\$/Brl) | 106.79 | 106.61 | -0.18 | -0.2%  |
| CPO(RM/Ton)          | 2,797  | 2,768  | -29   | -1.0%  |
| Coal (US\$/Mt) Wkly  | 80.50  | 80.50  | 0     | 0.0%   |
| Nickel (US\$/Mt)     | 15,800 | 15,860 | 60    | 0.38%  |
| Tins (US\$/Mt)       | 23,090 | 22,875 | -215  | -0.93% |
| Gold (US\$/Oz)       | 1,356  | 1,359  | 3.7   | 0.27%  |

\* Last Update : 18 Maret 2014 +7 ; 08.00 p.m

## CORPORATE NEWS...

| Price/share ADHI |       |
|------------------|-------|
| High             | 3,050 |
| Low              | 2,760 |
| Close            | 3,050 |
| Change           | +8.3% |

**PT. Adhi Karya (ADHI) - Bagi Dividen 30% dari Laba Bersih FY13**

Perseroan akan membagikan dividen kepada pemegang saham sebesar 30% dari perolehan laba bersih 2013 senilai Rp405,9 miliar. Dirut Adhi, Kiswodarmawan mengatakan, 30% atau sebesar Rp121 miliar akan dibagikan kepada pemegang saham, senilai Rp67,6 per saham. "Pembagian dividen akan dilakukan pada 12 April," kata Kiswodarmawan usai Rapat Umum Pemegang Saham Tahunan (RUPST) di Jakarta, Jumat (14/3/2014). Tercatat sepanjang 2013 perseroan memperoleh laba bersih sebesar Rp405,9 miliar atau tumbuh 91,9% dari tahun sebelumnya Rp211,6 miliar.

| Price/share ELSA |        |
|------------------|--------|
| High             | 437    |
| Low              | 430    |
| Close            | 433    |
| Change           | +0.46% |

**PT. Elnusa (ELSA)- Menargetkan nilai kontrak jasa minyak dan gas (migas) sebesar US\$300 juta.**

Perseroan menargetkan nilai kontrak jasa minyak dan gas (migas) sebesar US\$300 juta. "Mayoritas diharapkan berasal dari divisi driling dan oilfield services," kata Head of Corporate Secretary, Fajriah Usman dalam keterbukaan informasi Bursa Efek Indonesia (BEI), Rabu (12/3/2014) malam. Fajriah mengatakan, pada tahun lalu perseroan telah mendirikan perusahaan yang bergerak di bidang jasa marine support. Secara spesifik memberikan jasa pendukung operasional bagi kegiatan perusahaan yang berbisnis di bidang energi lepas pantai. "Termasuk di dalamnya adalah perusahaan-perusahaan di bidang minyak dan gas. Anak perusahaan diberi nama PT Elnusa Trans Samudera, ucap dia.

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